

SECTION 1: ANNUITANT INFORMATION

Mr. Mrs. Surname

First Name and Initial

Ms.

Address

City or Town

Province

Postal Code

Contact Phone Number

Language Preference

S.I.N.

Birthdate

English

French

Y Y Y Y / M M / D D

Transfer from plan type:

RRSP Yes No

Registered pension plan Yes No

Other RIF Yes No

Spousal Yes No

Locked-in Yes* No

Locked-in Yes* No

Locked-in Yes* No

* Must complete and sign locking-in addendum for jurisdiction of pension plan.

SECTION 2: SPOUSE OR COMMON-LAW PARTNER INFORMATION

* Complete this section for spousal or common-law partner RRIF, or if spouse or common-law partner is being named as successor annuitant below, or if his or her age is being elected for the calculation of the minimum amount payable each year from the Fund.

Mr. Mrs. Surname

First Name and Initial

Ms.

Contact Phone Number

S.I.N.

Birthdate

Y Y Y Y / M M / D D

SECTION 3: SUCCESSOR ANNUITANT/DESIGNATION OF BENEFICIARY

I hereby revoke any previous designations of beneficiary made by me for this Fund and I hereby (check one or none):

- Elect to have my spouse or common-law partner, if then living, become the successor annuitant of the Fund upon my death, and I certify his or her personal information as set out in the preceding section is correct; or
- Designate the person named below, if then living, as beneficiary to receive the proceeds payable under the Fund in the event of my death.

Name of beneficiary in full

Relationship to Annuitant

S.I.N.

Address of beneficiary

Birthdate

Y Y Y Y / M M / D D

